



# Matching Theorems for Combinatorial Geometries

by

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## 1. INTRODUCTION

Let  $G(S)$  and  $G(T)$  be combinatorial geometries [2] on sets  $S$  and  $T$ , respectively, and let  $R \subseteq S \times T$  be a binary relation between the points of  $G(S)$  and  $G(T)$ . A matching from  $G(S)$  into  $G(T)$  is a triple  $(A, B, f)$ , where  $A$  and  $B$  are independent sets in  $G(S)$  and  $G(T)$ , respectively, and  $f$  is a one-one function from  $A$  onto  $B$  such that  $(a, f(a)) \in R$  for all  $a \in A$ .

The present paper presents a characterization of matchings of maximum cardinality, a max-min theorem, and a number of related results. In the case where both  $G(S)$  and  $G(T)$  are free geometries, Theorem 4 reduces to a characterization of maximum matchings associated with the "Hungarian method" as introduced by Egerváry and Kuhn (see [1]), Theorem 5 to the König-Egerváry Theorem, Theorem 6 to a theorem of Ore [5], and Corollary 6.1 to the classical Marriage Theorem. The latter corollary for the case when  $G(S)$  is free and  $G(T)$  arbitrary was first obtained by Rado [6] (see also Crapo-Rota [2]). Theorem 7 is known (see [2], [3], [4]), but the proof, based on earlier results in the paper, is new.

## 2. DEFINITIONS, NOTATION, AND TERMINOLOGY

For completeness, several definitions and results on combinatorial geometries from Crapo-Rota [2] are included in this section.

A closure relation on a set  $S$  is a function  $A \rightarrow \bar{A}$  defined for all subsets  $A \subseteq S$ , satisfying

$$(2.1) \quad A \subseteq \bar{A},$$

$$(2.2) \quad A \subseteq \bar{B} \text{ implies } \bar{A} \subseteq \bar{B},$$

for all subsets  $A, B$  of  $S$ . A set endowed with a closure relation is a closure space. A subset  $A \subseteq S$  is closed if and only if  $A = \bar{A}$ .

A closure relation on a set  $S$  has finite basis if and only if

$$(2.3) \quad \text{Any subset } A \subseteq S \text{ has a finite subset } A_0 \subseteq A \text{ such that } \bar{A}_0 = \bar{A}.$$

A closure relation satisfies the exchange property if and only if

For any elements  $a, b \in S$ , and for any subset

$$A \subseteq S,$$

$$(2.4) \quad a \in \overline{A \cup b}, \quad a \notin \bar{A} \text{ implies } b \in \overline{A \cup a}.$$

A pregeometry (matroid)  $G(S)$  is any closure space consisting of a set  $S$  and a closure relation with finite basis and the exchange property. A pregeometry  $G(S)$  is a combinatorial geometry if and only if

$$(2.5) \quad \bar{\phi} = \phi, \quad \bar{a} = a \text{ for all } a \in S.$$

Associated with every pregeometry  $G(S)$  on a set  $S$  is a unique geometry  $G(S_0)$  on the set  $S_0$  of equivalence classes of  $S$  under the equivalence relation

$$a \sim b \quad \text{if and only if} \quad \bar{a} = \bar{b} .$$

We shall confine our attention to geometries with no loss of generality; the results may easily be extended to pregeometries.

The cardinality of a set  $S$  will be denoted  $v(S)$ . In a geometry  $G(S)$ , all minimal subsets  $A_0$  of any subset  $A \subseteq S$  satisfying  $\bar{A}_0 = \bar{A}$  have the same cardinality, which is defined as the rank  $r(A)$  of the set  $A$ . A set  $A$  is independent if and only if  $r(A) = v(A)$ , i.e., if and only if no proper subset of  $A$  has closure  $\bar{A}$ . The rank function  $r$  of  $G(S)$  satisfies the semi-modular inequality

$$(2.6) \quad r(A \cup B) + r(A \cap B) \leq r(A) + r(B).$$

A combinatorial geometry  $G(S)$  is free if  $\bar{A} = A$  for all subsets  $A \subseteq S$ . In this case, every subset of  $S$  is both independent and closed. The concept of independence is thus non-trivial only with regard to "multisets" on "lists", in which an element may occur more than once. A multiset in a free geometry is independent if and only if all its elements are distinct, i.e., if and only if it is a set.

The following definitions and notation are introduced in the present paper. For a further theory of combinatorial geometries, the reader is referred to [2].

Let  $G(S), G(T)$  be combinatorial geometries on sets  $S, T$ , respectively, and let  $R \subseteq S \times T$  be a binary relation between the points of  $S$  and  $T$ . The system consisting of  $G(S), G(T)$ , and  $R$  will be denoted  $(G(S), G(T), R)$ . We shall denote the rank functions of both  $G(S), G(T)$

by  $r$  and the closure relations by  $A \rightarrow \bar{A}$ ,  $B \rightarrow \bar{B}$ , where  $A \subseteq S$ ,  $B \subseteq T$ . For  $A \subseteq S$ ,  $R(A)$  denotes the set of points  $b \in T$  such that  $(a,b) \in R$  for some  $a \in A$ .

A matching in  $(G(S), G(T), R)$  is a triple  $(A, B, f)$ , where  $f$  is a one-one function from  $A$  onto  $B$  such that  $(a, f(a)) \in R$  for all  $a \in A$ , and  $A, B$  are independent sets in  $G(S), G(T)$ , respectively. A matching  $(A, B, f)$  is characterized by its edge set

$$M = \{(a, f(a)) : a \in A\},$$

and we formally identify these two concepts by writing  $M = (A, B, f)$ . The common cardinality of  $A, B, M$  is called the size  $v(M)$  of the matching  $M$ . We shall be interested in matchings of maximum size in  $(G(S), G(T), R)$ .

A support of  $(G(S), G(T), R)$  is a pair  $(C, D)$  of closed sets in  $G(S), G(T)$ , respectively, such that  $(c, d) \in R$  implies at least one of  $c \in C$ ,  $d \in D$  holds. The order of a support  $(C, D)$  is the number  $\lambda(C, D) = r(C) + r(D)$ .

Note that if both  $G(S)$  and  $G(T)$  are free geometries, then the system  $(G(S), G(T), R)$  is, apart from the orientation of the edges from  $S$  to  $T$ , a bipartite graph, and the above definitions of a matching and a support reduce to the usual ones for this case. The following definition uses the exchange property to generalize a notion associated with the "Hungarian method" for finding a maximum matching in a bipartite graph.

Let  $M = (A, B, f)$  be a matching in  $(G(S), G(T), R)$ . A sequence

$$(2.7) \quad (a'_0, b'_1), (b_1, a_1), (a'_1, b'_2), \dots, (b_n, a_n), (a'_n, b'_{n+1})$$

of  $2n + 1$  distinct pairs ( $n \geq 0$ ) is an augmenting chain with respect to  $M$  if and only if

$$(2.8) \quad (a_i, b_i) \in M, \quad (a'_i, b'_{i+1}) \in R-M,$$

$$(2.9) \quad a'_0 \in S-\bar{A}, \quad b'_{n+1} \in T-\bar{B},$$

$$(2.10) \quad a'_i \in \bar{A}, \quad a'_i \notin \overline{(A - \bigcup_{j=1}^i a_j) \cup \bigcup_{j=1}^{i-1} a'_j},$$

$$b'_i \in \bar{B}, \quad b'_i \notin \overline{(B - \bigcup_{j=1}^i b_j) \cup \bigcup_{j=1}^{i-1} b'_j},$$

for  $1 \leq i \leq n$ .

Note that if both  $G(S)$ ,  $G(T)$  are free geometries, (2.10) implies  $a'_i = a_i$ ,  $b'_i = b_i$  for  $1 \leq i \leq n$ , so that the sequence represents an ordinary augmenting chain in the bipartite graph.

### 3. MATCHING THEOREMS

THEOREM 1. If there exists an augmenting chain with respect to a matching  $M = (A, B, f)$  in  $(G(S), G(T), R)$ , then  $M$  is not of maximum size.

PROOF. Let the augmenting chain be given by (2.7) and define

$$P = \{(a_i, b_i) : 1 \leq i \leq n\},$$

$$P' = \{(a'_i, b'_{i+1}) : 0 \leq i \leq n\}.$$

A straightforward inductive argument using (2.10) and the exchange property shows that

$$(A - \bigcup_{j=1}^i a_j) \cup \bigcup_{j=1}^i a'_j$$

and

$$(B - \bigcup_{j=1}^i b_j) \cup \bigcup_{j=1}^i b'_j$$

are independent sets with closures  $\bar{A}$ ,  $\bar{B}$ , respectively, for all  $i$ ,  $1 \leq i \leq n$ . Thus by (2.9),

$$(3.1) \quad (A - \bigcup_{j=1}^n a_j) \cup \bigcup_{j=0}^n a'_j$$

and

$$(3.2) \quad (B - \bigcup_{j=1}^n b_j) \cup \bigcup_{j=1}^{n+1} b'_j$$

are independent sets of cardinality  $\nu(M) + 1$ . The edges of

$$(3.3) \quad M' = (M - P) \cup P'$$

define a one-one function  $f'$  of (3.1) onto (3.2), so  $M'$  is a matching in  $(G(S), G(T), R)$ , and  $\nu(M') = \nu(M) + 1$ . Thus  $M$  is not of maximum size.

THEOREM 2. If  $M = (A, B, f)$  is a matching and  $(C, D)$  is a support in  $(G(S), G(T), R)$ , then

$$\nu(M) \leq \lambda(C, D).$$

PROOF. By definition,  $R(S-C) \subseteq D$ . Therefore

$$\begin{aligned} \nu(M) &= \nu(A) \\ &= \nu(A \cap C) + \nu(A \cap (S-C)) \\ &= \nu(A \cap C) + \nu(f(A \cap (S-C))) \end{aligned}$$

$$\begin{aligned}
&= r(AnC) + r(f(An(S-C))) \\
&\leq r(AnC) + r(R(An(S-C))) \\
&\leq r(C) + r(R(S-C)) \\
&\leq r(C) + r(D) \\
&= \lambda(C, D).
\end{aligned}$$

THEOREM 3. If  $M = A, B, f$  is a matching in  $(G(S), G(T), R)$  and there does not exist an augmenting chain with respect to  $M$ , then there exists a support  $(\overline{A-A_m}, \overline{f(A_m)})$ , where  $A_m \subseteq A$ .

The proof of Theorem 3 is constructive. We require several lemmas before proceeding with the main proof.

LEMMA 1. If  $B_1, B_2$  are independent sets in  $G(T)$ , and  $B_1 \cup B_2$  is independent, then

$$\overline{B_1} \cap \overline{B_2} = \overline{B_1 \cap B_2}.$$

PROOF. Clearly  $B_1 \cap B_2 \subseteq \overline{B_1} \cap \overline{B_2}$ , and since the latter is a closed set,  $\overline{B_1 \cap B_2} \subseteq \overline{B_1} \cap \overline{B_2}$ . By the semimodular inequality (2.6) for the rank function  $r$  of  $G(T)$ ,

$$\begin{aligned}
r(\overline{B_1} \cap \overline{B_2}) &\leq r(\overline{B_1}) + r(\overline{B_2}) - r(\overline{B_1 \cup B_2}) \\
&= r(\overline{B_1}) + r(\overline{B_2}) - r(\overline{B_1 \cup B_2}) \\
&= v(B_1) + v(B_2) - v(B_1 \cup B_2) \\
&= v(B_1 \cap B_2) \\
&= r(\overline{B_1 \cap B_2}),
\end{aligned}$$

and the lemma follows.



LEMMA 2. Let  $B$  be an independent set in  $G(T)$  and suppose  $D \subseteq \overline{B}$ . Then the set

$$B_1 = \{b \in B : D \subseteq \overline{B-b}\}$$

is the unique minimal subset of  $B$  whose closure contains  $D$ .

PROOF. Let  $B_2$  be any subset of  $B$  such that  $D \subseteq \overline{B_2}$ . If  $B_1 \not\subseteq B_2$ , then there exists  $b \in B_1$  such that  $B_2 \subseteq B-b$ . But then  $D \subseteq \overline{B-b}$ , a contradiction.

Using Lemma 1 and the definition of  $B_1$ , we have

$$\begin{aligned} D &\subseteq \bigcap_{b' \in B-B_1} \overline{B-b'} \\ &= \overline{\bigcap_{b' \in B-B_1} (B-b')} \\ &= \overline{B_1}. \end{aligned}$$

LEMMA 3. Suppose  $B$  is an independent set in  $G(T)$  and

$$B_0 \subset B_1 \subset B_2 \subset \dots \subset B_n$$

is an increasing sequence of subsets of  $B$ . Let  $b_i, b'_i, 1 \leq i \leq n$ , be points satisfying

- (i)  $b_i \in B_i - B_{i-1}$ ,
- (ii)  $b'_i \in \overline{B_i} - \overline{B-b_i}$ .

Then

$$b'_i \in \overline{(B - \bigcup_{j=1}^i b_j) \cup \bigcup_{j=1}^{i-1} b'_j}$$

for  $1 \leq i \leq n$ .

PROOF. We first show that

$$B'_i = (B_i - \bigcup_{j=1}^i b_j) \cup \bigcup_{j=1}^i b'_j$$

is an independent set with closure  $\overline{B_i}$ . Now by (ii)  $b'_1 \notin \overline{B_1 - b_1}$ , so  $b'_1 \in \overline{B_1}$  implies  $\overline{B'_1} = \overline{B_1}$  by the exchange property. Assuming the result true for  $i-1$ , let

$$\begin{aligned} C_i &= (B_i - \bigcup_{j=1}^{i-1} b_j) \cup \bigcup_{j=1}^{i-1} b'_j \\ &= (B_i - B_{i-1}) \cup B'_{i-1}. \end{aligned}$$

Then

$$\begin{aligned} \overline{C_i} &= \overline{(B_i - B_{i-1}) \cup B'_{i-1}} \\ &= \overline{(B_i - B_{i-1}) \cup \overline{B'_{i-1}}} \\ &= \overline{(B_i - B_{i-1}) \cup \overline{B_{i-1}}} \\ &= \overline{(B_i - B_{i-1}) \cup B_{i-1}} \\ &= \overline{B_i}, \end{aligned}$$

and by a similar argument

$$\begin{aligned} \overline{C_i - b_i} &= \overline{(B_i - B_{i-1} - b_i) \cup B'_{i-1}} \\ &= \overline{B_i - b_i}. \end{aligned}$$

It follows now from (ii) and the exchange property that

$$\begin{aligned}\overline{B_i} &= \overline{C_i} \\ &= \overline{(C_i - b_i) \cup b_i'} \\ &= \overline{B_i'},\end{aligned}$$

so by induction  $B_i'$  has closure  $\overline{B_i}$  for  $1 \leq i \leq n$ . Therefore

$$\begin{aligned}\overline{(B - \bigcup_{j=1}^i b_j) \cup \bigcup_{j=1}^{i-1} b_j'} &= \overline{(B - B_{i-1} - b_i) \cup B_{i-1}'} \\ &= \overline{B - b_i},\end{aligned}$$

and the lemma follows by (ii).

LEMMA 4. Suppose  $A$  is an independent set in  $G(S)$  and

$$A_0 \subset A_1 \subset A_2 \subset \dots \subset A_n$$

is an increasing sequence of subsets of  $A$ . Let  $a_i, a_i', 1 \leq i \leq n$ , be points satisfying

$$(i) \quad a_i \in A_i - A_{i-1},$$

$$(ii) \quad a_i' \in \overline{A - A_{i-1}} - \overline{A - a_i}.$$

Then

$$a_i' \notin \overline{(A - \bigcup_{j=1}^i a_j) \cup \bigcup_{j=1}^{i-1} a_j'}$$

for  $1 \leq i \leq n$ .

PROOF. By (ii),  $a'_1 \notin \overline{A-a_1}$ , so assume inductively that the lemma holds for  $i-1$ . Then

$$A_{i-1}^* = (A - \bigcup_{j=1}^{i-1} a_j) \cup \bigcup_{j=1}^{i-1} a'_j$$

is an independent set, and thus so also is  $A_{i-1}^* - a_i$ . Since

$$(A_{i-1}^* - a_i) \cup (A - A_{i-1}) = A_{i-1}^*,$$

it follows from Lemma 1 that

$$\overline{A_{i-1}^* - a_i} \cap \overline{A - A_{i-1}} = \overline{A - A_{i-1} - a_i}.$$

Hence if  $a'_i \in \overline{A_{i-1}^* - a_i}$ , then by (ii),

$$a'_i \in \overline{A - A_{i-1} - a_i} \subseteq \overline{A - a_i},$$

a contradiction.

PROOF OF THEOREM 3. Let  $C_0 = S - \overline{A}$ . Then  $R(C_0) \subseteq \overline{B}$  since there is no augmenting chain with respect to  $M = (A, B, f)$ . Let  $B_1$  be the minimal subset of  $B$ , defined according to Lemma 2, such that  $R(C_0) \subseteq \overline{B_1}$ . Then let  $A_1 = f^{-1}(B_1)$ ,  $C_1 = S - \overline{A - A_1}$ . In general, having constructed  $C_{i-1}$ , we define  $B_i$  as the minimal subset of  $B$  such that  $R(C_{i-1}) \cap \overline{B} \subseteq \overline{B_i}$ , and set  $A_i = f^{-1}(B_i)$ ,  $C_i = S - \overline{A - A_i}$ . Since  $A_{i-1} \subseteq C_{i-1}$ ,  $f(A_{i-1}) \subseteq R(C_{i-1}) \cap \overline{B}$ , but  $f(A_{i-1}) \not\subseteq \overline{B - b}$  for any  $b \in B_{i-1}$ . Thus by Lemma 2,  $B_{i-1} \subseteq B_i$  and so  $A_{i-1} \subseteq A_i$ ,  $C_{i-1} \subseteq C_i$ . It is, moreover, clear that each of the sequences  $A_i, B_i, C_i$  is strictly increasing up to and including some index  $m$  after which the process terminates. Thus  $R(C_m) \cap \overline{B} \subseteq \overline{B_m}$ , but  $R(C_i) \cap \overline{B} \not\subseteq \overline{B_i}$  for  $0 \leq i \leq m$ , where  $B_0 = \emptyset$ .

We shall show that  $R(C_i) \subseteq \overline{B}$  for all  $i$ ,  $0 \leq i \leq m$ . Assuming otherwise, let  $n$  be the smallest index,  $0 \leq n \leq m$ , such that  $R(C_n) \not\subseteq \overline{B}$ . We obtain a contradiction by showing that this assumption implies the existence of an augmenting chain with respect to  $M$ .

Since  $R(C_n) \not\subseteq \overline{B}$ , but  $R(C_i) \subseteq \overline{B}$  for  $0 \leq i < n$ , there exists an edge  $(a'_n, b'_{n+1})$  such that

$$b'_{n+1} \in T - \overline{B},$$

$$a'_n \in C_n - C_{n-1} = \overline{A - A_{n-1}} - \overline{A - A_n}.$$

If  $a'_n \in \overline{A - a_n}$  for all  $a_n \in A_n$ , then  $a'_n \in \overline{A - A_n}$  by Lemma 1, so there exists  $a_n \in A_n$  such that  $a'_n \notin \overline{A - a_n}$ . Since  $a'_n \in \overline{A - A_{n-1}}$ ,  $a'_n \in \overline{A - a_{n-1}}$  for all  $a_{n-1} \in A_{n-1}$ , and hence  $a_n \in A_n - A_{n-1}$ . Let  $b_n = f(a_n)$ , then  $b_n \in B_n - B_{n-1}$ . By definition of  $B_n$  and Lemma 2, there exists an edge  $(a'_{n-1}, b'_n)$  such that  $a'_{n-1} \in C_{n-1}$ ,  $b'_n \in \overline{B_n - B_{n-1}}$ . Thus  $b'_n \notin \overline{B_{n-1}}$ , and so  $b'_n \in \overline{B_n - B_{n-1}}$ . Since  $R(C_{n-2}) \subseteq \overline{B_{n-1}}$  by hypothesis, it follows that  $a'_{n-1} \in C_{n-1} - C_{n-2}$  and  $(a'_{n-1}, b'_n) \notin M$ .

We may then continue this argument starting with  $a'_{n-1} \in C_{n-1} - C_{n-2}$ , and arrive finally at a sequence

$$(3.4) \quad (b'_{n+1}, a'_n), (a_n, b_n), (b'_n, a'_{n-1}), \dots, (a_1, b_1), (b'_1, a'_0),$$

where

$$(3.5) \quad (a_i, b_i) \in M, \quad (a'_i, b'_{i+1}) \in R - M,$$

$$(3.6) \quad a'_0 \in S - \overline{A}, \quad b'_{n+1} \in T - \overline{B},$$

$$(3.7) \quad a_i \in A_i - A_{i-1}, \quad a'_i \in \overline{A - A_{i-1}} - \overline{A - a_i},$$

$$b_i \in B_i - B_{i-1}, \quad b'_i \in \overline{B_i - B_{i-1}},$$

for  $1 \leq i \leq n$ . Now (3.5) and (3.6) are simply (2.8) and (2.9), and by Lemmas 3 and 4, (3.7) implies (2.10). It follows that the sequence (3.4) in reverse order represents an augmenting chain, which contradicts the hypothesis of Theorem 3.

Thus  $R(C_{i-1}) \subseteq \overline{B_i}$  for  $1 \leq i \leq m$ , and  $R(C_m) \subseteq \overline{B_m}$ . Since  $C_m = S - \overline{A-A_m}$ , the pair  $(\overline{A-A_m}, \overline{B_m})$  is a support, and the proof of Theorem 3 is complete.

THEOREM 4. A matching  $M = (A, B, f)$  in  $(G(S), G(T), R)$  is of maximum size if and only if there does not exist an augmenting chain with respect to  $M$ .

PROOF. The necessity of the condition follows by Theorem 1. If there does not exist an augmenting chain, then the support given by Theorem 3 has order equal to the size of  $M$ , which together with Theorem 2 implies that  $M$  is of maximum size.

COROLLARY 4.1. If  $M = (A, B, f)$  is a matching not of maximum size, there exists a matching  $M' = (A' \cup a, B' \cup b, f')$  such that  $\overline{A'} = \overline{A}$ ,  $\overline{B'} = \overline{B}$ .

PROOF. By Theorem 4, there exists an augmenting chain with respect to  $M$ , and the required matching  $M'$  is constructed as in the proof of Theorem 1.

THEOREM 5. The maximum size of a matching in  $(G(S), G(T), R)$  is equal to the minimum order of a support.

PROOF. If  $M = (A, B, f)$  is a matching of maximum size, then by Theorem 4 there does not exist an augmenting chain with respect to  $M$ . A support of order  $\nu(M)$  therefore exists by Theorem 3, and this support is necessarily of minimum order by Theorem 2.

Following Ore [5] for the case of a bipartite graph, we define the deficiency  $\delta_S(A)$  of a subset  $A \subseteq S$  by

$$\delta_S(A) = r(S) - r(S-A) - r(R(A)),$$

and let

$$\delta_S = \max_{A \subseteq S} \delta_S(A).$$

Note that  $\delta_S \geq 0$  since  $\delta_S(\phi) = 0$ .

THEOREM 6. In the system  $(G(S), G(T), R)$ ,

$$\max_{M \text{ matching}} \nu(M) = \min_{(C,D) \text{ support}} \lambda(C,D) = r(S) - \delta_S.$$

PROOF. Note that every support of minimum order is necessarily of the form  $(C, D)$ , where  $D = \overline{R(S-C)}$ . Now

$$\begin{aligned} r(S) - \delta_S &= r(S) - \max_{A \subseteq S} [r(S) - r(S-A) - r(R(A))] \\ &= \min_{A \subseteq S} [r(S-A) + r(R(A))] \\ &= \min_{A \subseteq S} [r(A) + r(R(S-A))], \end{aligned}$$

and the latter minimum is clearly attained when  $A$  is a closed set.

COROLLARY 6.1. There exists a matching of size  $r(S)$  in  $(G(S), G(T), R)$  if and only if

$$r(S) - r(S-A) \leq r(R(A))$$

for every subset  $A \subseteq S$ .

THEOREM 7. (See also [2], [3], [4].) If the geometry  $G(S)$  is free in the system  $(G(S), G(T), R)$ , then the subsets  $S'$  of  $S$  for which there exists a matching  $(S', T', f)$  for some  $T'$  and  $f$ , are the independent sets of a pregeometry, the transversal pregeometry on  $S$ .

PROOF. Let  $I$  be the family of subsets  $S'$  of  $S$  for which there exists a matching  $(S', T', f)$  for some  $T'$  and  $f$ . Given any subset  $S' \subseteq S$ , let  $G(S')$  be the free subgeometry on  $S'$ . Applying Theorem 6 to the system  $(G(S'), G(T), R \cap (S' \times T))$ , we have  $S' \in I$  if and only if  $\delta_{S'} = 0$ . Equivalently,  $S' \in I$  if and only if  $v(S') \leq v(S') - \delta_{S'}$ . The theorem will therefore follow from Proposition 7.3 of [2] if the function

$$r^*(S') = v(S') - \delta_{S'}$$

is increasing and semimodular. We proceed to establish these properties for  $r^*$ .

Let  $S' \subseteq S$  and  $A \subseteq S'$ . Since  $G(S')$  is free, the deficiency

$$\delta_{S'}(A) = v(A) - r(R(A))$$

is independent of  $S'$ , so we may omit the subscript. Then

$$\delta_{S'} = \max_{A \subseteq S'} \delta(A).$$



Given  $A_1, A_2 \subseteq S'$ , it follows from the relations

$$R(A_1 \cup A_2) = R(A_1) \cup R(A_2)$$

$$R(A_1 \cap A_2) \subseteq R(A_1) \cap R(A_2)$$

and the semimodular inequality (2.6) for the rank function  $r$  of  $G(T)$  that

$$(3.8) \quad \delta(A_1 \cup A_2) \cup \delta(A_1 \cap A_2) \geq \delta(A_1) + \delta(A_2).$$

Let  $F(S')$  be the family of subsets  $A$  of  $S'$  for which  $\delta(A) = \delta_{S'}$ . Then by (3.8),  $F(S')$  is closed under the operation of intersection, and therefore contains a minimal set, which we denote by  $A_{S'}$ .

Clearly if  $a \in S' - A_{S'}$ , then  $A_{S',-a} = A_{S'}$  and  $\delta_{S',-a} = \delta_{S'}$ . Suppose that  $a \in A_{S'}$ . Since  $A_{S'}$  is minimal,  $\delta_{S',-a} \leq \delta_{S'} - 1$ . But

$$(3.9) \quad \begin{aligned} \delta(A_{S'}, -a) &= v(A_{S'}, -a) - r(R(A_{S'}, -a)) \\ &\geq v(A_{S'}) - r(R(A_{S'})) - 1 \\ &= \delta(A_{S'}) - 1, \end{aligned}$$

so  $\delta_{S',-a} = \delta_{S'} - 1$ . We have therefore that

$$r^*(S' - a) = \begin{cases} r^*(S') - 1, & a \in S' - A_{S'}, \\ r^*(S'), & a \in A_{S'}. \end{cases}$$

Thus the function  $r^*$  is not only increasing, but unit-increasing.

Note from the argument above that if  $a \in S'$ , then  $A_{S',-a} \in F(S' - a)$  and  $A_{S',-a} \subseteq A_{S',-a}$ . We conclude that if  $S_1 \subset S_2 \subseteq S$ , then  $A_{S_1} \subseteq A_{S_2} \cap S_1$  and  $\delta(A_{S_1}) = \delta(A_{S_2} \cap S_1)$ .

Now let  $S_1, S_2$  be any two subsets of  $S$ , and let

$$A_1 = A_{S_1 \cup S_2} \cap (S_1 - S_2),$$

$$A_2 = A_{S_1 \cup S_2} \cap (S_2 - S_1),$$

$$A_3 = A_{S_1 \cup S_2} \cap (S_1 \cap S_2).$$

Then by (3.8) and the above remark we have

$$\begin{aligned} \delta_{S_1 \cup S_2} + \delta_{S_1 \cap S_2} &= \delta(A_{S_1 \cup S_2}) + \delta(A_{S_1 \cap S_2}) \\ &= \delta(A_1 \cup A_2 \cup A_3) + \delta(A_3) \\ &\geq \delta(A_1 \cup A_3) + \delta(A_2 \cup A_3) \\ &= \delta(A_{S_1}) + \delta(A_{S_2}) \\ &= \delta_{S_1} + \delta_{S_2}. \end{aligned}$$

Thus

$$r^*(S_1 \cup S_2) + r^*(S_1 \cap S_2) \leq r^*(S_1) + r^*(S_2)$$

and the proof is complete.

It should be noted that Theorem 7 is false if the geometry  $G(S)$  is arbitrary. The function

$$r^*(S') = r(S') - \delta_{S'}$$

is unit-increasing, but not semimodular in general, so that Proposition 5.7 of [2] cannot be applied. For the same reason, Theorem 6 cannot be

proved by extending Ore's inductive argument [5] for the case of a bipartite graph to the general case, although this approach works when  $G(S)$  is free and  $G(T)$  arbitrary.

#### ACKNOWLEDGMENT

We would like to express our gratitude to Professor Rota who suggested this work to us during a series of lectures given at the University of North Carolina in the Spring 1969.

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